

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	:	31 st DECEMBER, 2015
2. ISIN	:	INE160T01014
3. Face Value	:	Rs. 10/-
4. Name of the Company	:	P R HOLDINGS LIMITED
CIN No.	:	L27310AS1983PLC007154
5. Registered Office of the Company	:	Girish Chandra Bardalai Path, Bamunimaidan, Guwahati, Assam - 781021
6. Correspondence Address	:	2 nd Floor, 22 Community Centre, Basant Lok, Vasant Vihar, New Delhi-110 057
7. Telephone No.	:	9818847497
8. E-mail Address	:	prholding1983@gmail.com
9. Name of the Stock Exchange where the Company's Securities are listed	:	Calcutta Stock Exchange Limited

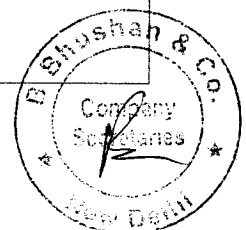
Note:- Application submitted to "Metropolitan Stock Exchange of India Limited" for Listing but as on date still pending for Listing Approval.

		No. of Shares	% of total issued capital
10.	Issued Capital	18,90,000	100.00
11.	Listed Capital CSE:-	18,90,000	100.00
12.	Held in dematerialized form in NSDL	11,44,000	60.53
13.	Held in dematerialized form in CDSL	2,62,000	13.86
14.	Physical	4,84,000	25.61
15.	Total No. of Shares (12+13+14)	18,90,000	100.00

16. Reasons for differences if any, between: (10 & 11), (10 & 15), (11 & 15): Not applicable

17. Certifying details of changes in share capital during Quarter under consideration as per Table below:

Particulars	No of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NDSL	In-Principle Approval Pending for SE (Specify Names)
A. Bonus Issue	735000 Equity Shares Issued as Bonus Shares on 11.10.2015	Applied for Listing & Trading to CSE	CSE – Listed on 14.10.2015 CSE – Traded on 05.11.2015	YES	YES	In-Principal approval from CSE received on 06.10.2015



12 JAN 2016

B. Bhushan & Co.
Company Secretaries

B. Preferential Issue	910000 Equity Shares Issued as Preferential Issue on 18.11.2015	Applied for Listing & Trading to CSE	CSE – Listed on 07.12.2015 CSE – Traded on 23.12.2015	YES	YES	In-Principal approval from CSE received on 05.11.2015
-----------------------	---	--------------------------------------	--	-----	-----	---

18. Register of Members is updated : **YES**
19. Reference of previous quarter with regards to excess dematerialization shares, if any : **NOT APPLICABLE**
20. Has the company resolved the matter mentioned in point no. 19 above in the Current quarter? If not, reason why? : **NOT APPLICABLE**
21. Mention the total no. of request, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	0	0	N.A.
Pending for more than 21 Days	0	0	N.A.

22. Name, Telephone & Fax No. of the Compliance Officer of the Company : **Mrs. RICHA AGARWAL (DIN-07223813)**
W.T.D. & C.F.O and Compliance Officer.
Mobile: 09818847497
prholding1983@gmail.com
23. Name, Telephone & Fax No., Regn. No. of the Secretarial Auditor (Secretarial Auditor) : **Mr. BHARAT BHUSHAN (B. BHUSHAN & CO.)**
09650555376
(M. No.:A31951) (C.P.: 14469)
24. Appointment of Common Agency for shares registry for shares registry work, if yes (name & address) : **ALANKIT ASSIGNMENTS LIMITED**
1E/13,Jhandewalan Extn., New Delhi- 110055
Mr. J. K. Singla, Sr. Manager
011 – 4254 1234, rta@alankit.com
25. Any other detail that the Auditor may like to provide (e.g. BIFR Company, delisting) from SE. : The Company submitted the application to “Metropolitan Stock Exchange of India Limited” for listing of Equity shares of the Company.

For **B. BHUSHAN & CO**
Company Secretaries

BHARAT BHUSHAN
(Proprietor)
M. No.: A31951
COP: 14469



12 JAN 2016

Place : New Delhi
Date : 12.01.2016